



Program Activity Planner

Your partnership with Supreme Lending allows your employees access to the following Supreme benefits:

1. **\$950 consumer incentive*** applied toward your employee's closing costs
2. **\$550 consumer incentive*** applied toward your employee's appraisal costs
3. Complimentary home financing and mortgage readiness education

This form will let you choose the materials and services you would like to offer.

Company Name: _____ Date: _____
 HR Contact Name: _____ Email Address: _____

Print Material Request *(Please select multiple choices, if needed)*

- | | | |
|---|-----------------------|------------------------|
| <input type="checkbox"/> Payroll Inserts | # of Employees: _____ | Payroll Service: _____ |
| <input type="checkbox"/> Break Room Posters (18" x 24") | Quantity: _____ | Initials: _____ |
| <input type="checkbox"/> Flyers (8.5" x 11") | Quantity: _____ | Initials: _____ |

Electronic Material Request *(Please select multiple choices, if needed)*

- | | | |
|---|--|-----------------|
| <input type="checkbox"/> Company Announcement Email | <i>Email will be sent to HR Contact</i> | Initials: _____ |
| <input type="checkbox"/> Quarterly E-Newsletter | <i>Email will be sent to HR Contact</i> | Initials: _____ |
| <input type="checkbox"/> Portal Web Page Link | Using 3rd party vendor? <input type="checkbox"/> Yes <input type="checkbox"/> No | Initials: _____ |

3rd Party Benefits Administrator:

Contact: _____ Contact Email: _____ Contact #: _____

Events and Presentations *(Please select multiple choices, if needed)*

- | | | | |
|---|-------------|-------------|-----------------|
| <input type="checkbox"/> Company Event Participation | Date: _____ | Time: _____ | Initials: _____ |
| <input type="checkbox"/> Benefits Enrollment Presentation | Date: _____ | Time: _____ | Initials: _____ |
| <input type="checkbox"/> Mortgage Readiness Seminars | Date: _____ | Time: _____ | Initials: _____ |

Social Media

- | | | |
|-----------------------------------|--|-----------------|
| <input type="checkbox"/> Facebook | <input type="checkbox"/> Yes <input type="checkbox"/> No | Initials: _____ |
| <input type="checkbox"/> LinkedIn | <input type="checkbox"/> Yes <input type="checkbox"/> No | Initials: _____ |

Follow Up Meeting

Date: _____ Time: _____
 Employer Electronic Signature: _____
 Employee Title: _____ Date: _____
 Loan Officer Electronic Signature: _____



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*The Up to \$550.00 off appraisal and \$950.00 off closing cost offers are Lender Credits and applies to new loan fees only. Appraisal Lender Credit will not exceed a max of \$550.00 or the actual cost of the appraisal. Price of the appraisal will vary based on loan program and property type. The Closing Cost Lender Credit will not exceed a max of \$950.00 or the actual cost of the closing costs. Loan must close on or before 12-31-2024 and will be reimbursed on closed loans only. Must request the Lender Credit at time of application. Lender Credit not available on bond loans and availability is subject to change without notice. Loan must close and fund with Branch 420 of Supreme Lending to qualify for Lender Credit which will be reflected on the Closing Disclosure. Lender credit is subject to loan program minimum contribution requirements. For internal use only. Distribution to the general public is prohibited. Notices. Everett Financial, Inc. dba Supreme Lending, NMLS ID #2129 (www.nmlsconsumeraccess.org), 14801 Quorum Drive, Suite 300, Dallas, TX 75254 (877-350-5225). © 2024 All rights reserved. Equal Housing Opportunity Lender.

